### Achieving Success in Open Software Ecosystems: The Role of Architectural Styles

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### Unpacking the Title (1): Styles

An architectural style is a named collection of architectural design decisions that

 are applicable in a given development context,
 constrain architectural design decisions that are specific to a particular system within that context, and
 elicit beneficial qualities in each resulting system.

# Unpacking the Title (2): Success? What's That?

Decreased time to market?
Decreased production cost?
Widespread use?
Profit?

Adaptability?

### Unpacking the Title (3): Ecosystems

Product Line: separate products that share significant technical commonality in components and structure

Examples: Philips TV sets; the iPhone family

 Ecosystem: a complex system composed of multiple organisms, interacting with it and with each other

Examples: Amazon, Photoshop, Apple's iOS Apps

### Success Factors for Product Lines

#### Business

- Business goals motivate
- Minimize costs: reuse assets when possible
- Maximize market: develop many related applications

#### Domain

 Constrains the problem space enabling focused development

#### Technology

 Technological solutions — tools, patterns, architectures & styles, legacy systems — provide a nontrivial, sustainable basis for success



#### Product Lines v. Ecosystems

#### Product Lines

usually <u>single</u> agency (a.k.a.development organization)

 success criteria: reduced dev costs; faster time to market; higher quality (esp. initial quality of each product)

#### Ecosystems:

- multi-agency
- widely varying success criteria: profit, visibility, reach, "coolness," mindshare, functionality

### Ecosystems According to Jan Bosch

 "A software ecosystem consists of a software platform, a set of internal and external developers, a community of domain experts and a community of users that compose relevant solution elements to satisfy their needs

#### Platform-based Ecosystems

- I big vendor and lots of "hangers-on"
  - SAP
  - Facebook
  - SalesForce
  - eBay
  - Amazon

- AutoCad/AutoDesk
- Microsoft
- Adobe Flash
- Photoshop
- Revenue model: biased towards the platform vendor

### Styles and Platform-based Ecosystems



#### The simplest "style": APIs

- "value-adding" products call into the platform
- Note: The bigger the vendor the less elegant the APIs need to be; the less there needs to be any evidence of a clear, coherent style

### Language Interpreter Style



- The platform provides a language for value-adding products
  - Richer, more coherent extension mechanism than APIs
  - Flash ActionScript
  - Visual Basic for Applications (VBA)

# The Plug-In Architectural Style



#### Example: Eclipse

#### Example: Photoshop

#### Lightroom 4 / In depth : Plug-ins

Overview Features Tech specs Reviews FAQ Showcase In depth

Buying guide

Plug-ins

Adobe" Photoshop" Lightroom" 4 software includes an extensive and powerful array of tools for

managing, editing, and showcasing your images. Even better, Lightroom is highly extensible. Its plug-in architecture allows third-party developers to create a huge variety of software plug-ins that let you add new features and capabilities to the already rich Lightroom toolset.

#### Jump to:

Develop presets Export plug-ins Publish plug-ins Web galleries Workflow plug-ins External editing plug-ins

#### **Develop presets**

To the top @

Develop presets let you quickly apply a specific look or editing style to your images, and they can be easily shared. Choose from thousands of different looks created by developers and other Lightroom photographers. See more develop presets.



Lightroom presets from OnOne Software

Streamline your workflow and easily add creative effects with more than 140 free Lightroom presets created by Photoshop expert Jack Davis.



#### Lightroom presets by Bryan Wheeler

Streamline your workflow and easily add creative efforts with more than 70 free Lightroom presets created by Bryan Wheeler.

#### Export plug-ins

To the top @

### Example: Apple iOS Apps

#### "MVC is central to a good design for any iOS app or Mac app."

#### The Most Important Design Pattern: Model-View-Controller

The Model-View-Controller design pattern (commonly known as MVC) assigns objects in an app one of three roles: model, view, or controller. The pattern defines not only the roles objects play in the app, it defines the way objects communicate with each other. Each of the three types of objects is separated from the others by abstract boundaries and communicates with objects of the other types across those boundaries. The collection of objects of a certain MVC type in an app is sometimes referred to as a layer—for example, a model layer.







### iOS App Design & Dev

- Architectural Styles (aka Design Patterns)
   MVC
  - Event Notification
- Frameworks
  - Cocoa and Quartz
  - Foundation, Ulkit, Core Graphics
- Guidance and guidelines
  - "iOS Human Interface Guidelines"
- XCode SDK

#### **Event-based Styles**



Key benefit: very strong decoupling of components

#### Event-based Ecosystems

TIBCO and financial trading systems
(Also used as the backbone for FedEx tracking)
The event system as "the platform"
Routing services

Event-definition language, standards, or framework

### What is a Platform?

- Bosch: A vendor's main product, holding state, providing key services, "the brand", ...
- Is GPS a Platform?
- Aircraft transponder vectors?
- Financial information?



 The Financial Information eXchange (FIX) Protocol is a messaging standard developed specifically for the real-time electronic exchange of securities transactions. FIX is a public-domain specification owned and maintained by FIX Protocol, Ltd.

A platform is a shared understanding. But just how much does one have to share in order to have an "understanding"?

### Decentralized Ecosystems

- The essence of decentralization: multiple, independent spheres of authority
  - "Openness" is not necessary for decentralization
- Multiple domains
  - e-commerce, healthcare, defense, space systems, power grids, highways, ...
- Multiple objectives within a domain
  - Not all of which are shared; Not everyone is aligned
  - Not all of which are compatible
  - Not all of which are benign
- The presence of competition virtually guarantees non-alignment

### Platforms for Decentralized Ecosystems

- Given independence, competing interests, and inherent risk, what suffices as a platform?
- Answer #1: Weak standards, like FIX or GPS
- Answer #2: Minimal protocols, like TCPBut for substantive interplay?

#### Web Services, Take 1

- SOAP over HTTP plus WSDL and others
- In essence:
  - APIs
  - Simple transport protocol (using HTTP to do RPC)
- Not particularly "successful" though widely used
- Later improved via Enterprise Service Buses
  - Providing a more event-based interaction platform

### Web Services, Take 2: RESTful

"The world of web services has been on fast track to supernova ever since the architect astronauts spotted another meme to rocket out of pragmatism and into the universe of enterprises. But, thankfully, all is not lost. A renaissance of HTTP appreciation is building and, under the banner of REST, shows a credible alternative to what the merchants of complexity are trying to ram down everyone's throats; a simple set of principles that every day developers can use to connect applications in a style native to the Web." -- David Heinemeier Hansson, Foreword to RESTful Web Services.

Web Services for the Real World

O'REILLY\*

Leonard Richardson & Sam Ruby Foreword by David Heinemeier Hansson

#### **RESTful Design Principles**

- Addressability of information (via URLs)
- Context-free interactions (application state on the client; resource state on the server)
- Links and connectedness (HATEOAS)
- Appropriate use of the uniform interface (i.e. GET, PUT, DELETE, HEAD, POST)
- Example users: Amazon S3, IBM, Oracle

### Many Extensions, Many Uses

- E.g. AJAX, Rails (Platform-building platform)
- Blending styles: language-based extension, mobile code, MVC, ...
- (Note: RPC-over-HTTP, or SOAP-over-HTTP is not REST)

### Rails Ecosystem

 REST
 Languageextension
 MVC

#### **Getting Started with Rails**

This guide covers getting up and running with Ruby on Rails.

After reading this guide, you will know:

- How to install Rails, create a new Rails application, and connect your application to a database.
- The general layout of a Rails application.
- The basic principles of MVC (Model, View, Controller) and RESTful design.
- Y How to quickly generate the starting pieces of a Rails application.

Ruby on Rails: Ecosystem

Overview Download Deploy Bugs/Patches Screencasts Documentation Ecosystem Community Blog



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#### A vibrant ecosystem of support

Rails developers are spoiled for choice in hosting, tools, editors, training, consulting, and everything else that goes into a healthy, vibrant ecosystem for a modern and successful framework.

**Editors & IDEs** 

S rubyonrails.org/ecosystem

TextMate on OS X has long been the favored Rails editor, but the classic editors are still going strong. See VIM for Rails and Emacs for Rails.



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For a full-on IDE, check out <u>JetBrains RubyMine</u>.

Performance monitor <u>New Relic</u> has become the defacto standard for monitoring the performance and health of production Rails applications.

Hosting While Rails hosting is now common place, there's a handful of dedicated Rails hosting companies that have been around for a long time and supporting the community: <u>Heroku</u>, <u>Rails Machine</u>, <u>Brightbox</u>, and <u>Engine Yard</u>. If you're just looking for a VPS, we recommend <u>Rackspace</u> (who've gracefully donated machines to run some of our infrastructure) or <u>Linode</u>.

Consulting

ces &

hops

Lots of Rails consultants stand ready to help develop your application or train your team. <u>Koz</u> from core works individually and both <u>WyeWorks</u> and <u>Plataformatec</u> are led by core members. We also like the teams from <u>entp</u>, <u>thoughtbot</u>, <u>Pivotal Labs</u>, <u>Fingertips</u>, <u>Planet Argon</u> and <u>Phusion</u>.

<u>RailsConf</u> is the official yearly Rails conference, but there are also a bunch of regularly regional ones too.



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### The Nasty Parts of Decentralized Systems

- Security
- Trust
- Adaptation: Innumerable requests for change and specialization
  - Thus, what style for open, decentralized, critical ecosystems, with such risks and demands?

## COmputAtional State Transfer (COAST)

- The COAST style:
  - For decentralized applications (the context)
  - Based on mobile computations, communication constraints, Principle of Least Authority\* (the constraints)
  - Yields dynamic adaptability, pervasive security, ... (some of the beneficial qualities as architectural consequences)

\*All men are by nature fond of power, unwilling to part with the possession of it...[thus]...no man, or body of men, ought to be entrusted with the united powers of Government, or more command than is absolutely necessary to discharge the particular office committed to him" — Anonymous, 1776

### The Key Style Insights

Architecture can induce security
Architecture can induce adaptivity
Adaptivity and security need not be at odds

Architecture can embody capability-based security

#### Revenue Models in COAST: A "Level Playing Field" Ecosystem

#### Resource-limiting, loggable CURLs

- Per user
- Per use
- Resource capped
- Time-outs

#### Revocable

Details in: "Communication and Capability URLs in COAST-based Decentralized Services" in REST: Advanced Research Topics and Practical Applications, Springer, 2013

#### **COAST** Status

- Full infrastructure in place for evaluative applications
- Seeking application partners
- Working an electronic healthcare record scenario



### Why Are Styles So Important?

#### Styles are a key element in Product Line and Ecosystem success

## **Conceptual Integrity**

Why? Styles carry experience, aid communication, provide vocabulary, speed design, yield predictable benefits

#### Take-Aways

Take-away #1: A well-chosen, welldesigned architectural style is key to a successful ecosystem Take-away #2: Multi-agency, decentralized applications offer special challenges and demand new approaches Take-away #3: COAST offers end-to-end security, client-initiated customization, and a flexible revenue model

#### Acknowledgments

Eric M. Dashofy
The Aerospace Corporation
Michael M. Gorlick
The Aerospace Corporation and UC Irvine